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IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	
REVOLVE SOLAR (TX) INC.,	§ §	CASE NO. 16-10897-tmd
Debtor.	§ 8	Chapter 11
Dentol.	8	

MOTION TO CONVERT OR VOLUNTARILY DISMISS DEBTOR'S CHAPTER 11 BANKRUPTCY

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS.

IF NO TIMELY RESPONSE IS FILED WITHIN 21 DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD.

A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE JUDGE OF THE BANKRUPTCY COURT

COMES NOW, Revolve Solar (TX) Inc., ("Debtor"), Debtor in the above-captioned chapter 11 case, and requests that its Chapter 11 bankruptcy case be dismissed.

1. Debtor filed a voluntary petition for Chapter 11 bankruptcy relief on July 31, 2016 and is currently operating its business as a debtor-in-possession.

- 2. The Debtor-in-Possession has limited remaining operations that do not support a plan to reorganize. The Court should convert the case to Chapter 7 because the Debtor has creditors who would benefit from the sale of its remaining assets. The Debtor is simultaneously filing a Motion to Sell Assets Free and Clear of Liens, Claim and Encumbrances that would result in some funds being paid into the estate for distribution to creditors.
- 3. Under 11 U.S.C. §1112(b),"the Court shall convert a case under this chapter to a case under chapter 7 or dismiss a case under this chapter, whichever is in the best interests of creditors and the estate, for cause unless the court determines that the appointment under section 1104(a) of a trustee or an examiner is in the best interests of creditors and the estate." 11 U.S.C. §1112(b)(1).
- 4. Cause exists to dismiss the case or convert to chapter 7 due to cause under these subsections of 11 U.S.C. §1112(b)(4): (A) the continuing loss to or diminution of the estate and the absence of a reasonable likelihood of rehabilitation;
- 5. Debtor has become administratively insolvent and no longer has the ability to reorganize its debts.
- 6. Debtor requests that its Chapter 11 bankruptcy case be converted or dismissed, whichever the Court deems appropriate.

WHEREFORE, PREMISES CONSIDERED, Debtor prays for an order from the Court converting or dismissing Debtor's Chapter 11 bankruptcy proceeding and for such other and further relief to which it may show itself justly entitled.

Dated: March 24, 2017.

Respectfully Submitted,

/s/ Joyce W. Lindauer Joyce W. Lindauer State Bar No. 21555700 Sarah M. Cox California State Bar No. 245475 Jamie N. Kirk State Bar No. 24076485 Joyce W. Lindauer Attorney, PLLC 12720 Hillcrest Road, Suite 625 Dallas, Texas 75230 Telephone: (972) 503-4033

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 24, 2017, a true and correct copy of the foregoing document was forwarded via United States first class mail, postage prepaid, upon the parties on the attached service list.

> /s/ Joyce W. Lindauer Joyce W. Lindauer

Label Matrix for local noticing 0542-1 Case 16-10897-tmd Western District of Texas Austin Thu Mar 23 18:23:38 CDT 2017 9442 N. Capital of Texas Highway Arboretum Plaza One, Suite 500 Austin, TX 78759-7262

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